



PEIMS MID-YEAR

April 19, 2024

AGENDA – PEIMS MID-YEAR

- **PROGRAM AREA**
- **2024-2025 SCHOOL YEAR**
 - Application Updates
 - Report Updates
 - Business Rule Updates
 - TSDS Upgrade Project Updates
- **CLOSEOUT**
 - Timeline
 - Technical Resources
 - Questions





2024-2025
SCHOOL YEAR

APPLICATION UPDATES

- No application updates for the following:
 - Data Elements
 - Descriptor Tables

- Financial Organization Units on Financial Reports
 - There have been multiple TIMS tickets regarding Organization Units 699 not showing in the aggregated data on LEA's financial reports.
 - An issue has been identified where the reports are not displaying all administration organization units in the Campus ID selection parameter for these reports.
 - TEA is actively working to determine a corrective action to resolve this issue by the start of the 2024-2025 school year.

BUSINESS RULE UPDATES



- Added Data Validation Rule 20032-0154 and 20032-0155:

Rule Level	Rule #	Rule Text / Business Meaning	Sev. /Level	Core	PEIMS	Applies To
2 and 3	20032-0154	There should be Actual Financial data where ActualFund is not "199", ActualProgramIntent is "11", and ActualObject is "61XX"- "64XX" and the sum of all ActualAmounts for this data must be greater than 0.	S		2	District Charter
		The actual financial data reported for a local education agency for all ActualFund codes EXCEPT the General Fund ("199") should include total amounts greater than zero (\$0) for the Basic Educational Services ProgramIntent ("11") and at least one of the following expenditure Objects: Payroll Costs ("61XX"), Professional and Contracted Services ("62XX"), Supplies and Materials ("63XX"), and Other Operating Expenses ("64XX").				

Rule Level	Rule #	Rule Text / Business Meaning	Sev. /Level	Core	PEIMS	Applies To
2 and 3	20032-0155	For each reported ActualProgramIntent, the sum of all ActualAmounts where ActualFund is not "199" and ActualObject is "61XX"- "64XX" should be greater than 0.	S		2	District Charter
		The actual financial data reported for each ProgramIntent should include total expenditures greater than zero (\$0) for all ActualFund codes EXCEPT the General Fund ("199") and the following Objects: Payroll Costs ("61XX"), Professional and Contracted Services ("62XX"), Supplies and Materials ("63XX"), and Other Operating Costs ("64XX").				

TSDS UPGRADE PROJECT UPDATES



- **Promotion Logic:**
 - PEIMS Mid-year Promotion Logic

 - Finance > Actual
 - The latest ActualExt.BeginDate

 - Finance > Shared Services Arrangement Actual
 - Data is promoted as is.

TIMELINE



PEIMS Mid-Year Submission (Submission 2)	Date
TSDS PEIMS ready to load data to IODS	August 5, 2024
TSDS PEIMS ready for users to complete, approve, and accept submissions	December 16, 2024
PEIMS Mid-Year First Submission due date for LEAs and ESCs	January 23, 2025
PEIMS Mid-Year Resubmission due date for LEAs and ESCs	February 13, 2025
PEIMS Mid-Year data available to customers	March 6, 2025

TECHNICAL RESOURCES



- Technical Support
 - TSDSCustomerSupport@tea.texas.gov
- Technical Specification
 - [2024-2025 Domains](#)
 - [2024-2025 Data Element Definitions](#)
 - [2024-2025 Descriptor Tables](#)
 - [2024-2025 Data Validation Rules](#)
 - [2024-2025 Data Submission Timelines](#)
 - [Known Issues](#)
- TSDS Incident Management System (TIMS)
 - [TSDS Incident Management System \(TIMS\) Support Application](#)
 - [TIMS Knowledge Base Article Repository](#)



QUESTIONS?